

Denta Water and Infra Solutions Limited –

Strong Q1 FY2025-26 Performance Driven by Sustainable Growth and Strategic Scale-Up

Bengaluru, August 12, 2025:

Denta Water and Infra Solutions Limited (“Denta Water”), a leading civil engineering contractor in the water infrastructure sector, has reported a robust performance for the quarter ended **June 30, 2025** underscoring its operational resilience, strong order pipeline, and prudent financial management.

Key Highlights (as of June 30, 2025):

- **Revenue:** ₹672.78 million, reflecting healthy operational execution despite temporary revenue recognition delays in the previous quarter ended March 31, 2025.
- **EBITDA Margin:** 37.15% (EBITDA of ₹249.97 million), driven by effective cost controls and execution efficiency.
- **PAT Margin:** PAT margin stood at 26.57% (₹185.50 million), marking an improvement from 26.02% in the previous quarter ended March 31, 2025.
- **Order Book:** ₹5,936.78 million, providing multi-year revenue visibility.
- **Capital Strength:** Completion of a successful IPO, enhancing liquidity and supporting growth initiatives.
- **Balance Sheet:** Low debt, healthy equity base, and substantial cash reserves, enabling financial agility and strategic expansion.

The strong performance was achieved while maintaining the company’s strategic focus on sustainable water infrastructure, which remains the core revenue driver. Denta Water has also selectively expanded into allied sectors such as railways and highways, in line with its long-term diversification and growth strategy.

Commenting on the results, Mr. C. Mruthyunjaya Swamy, Chairman of Denta Water, said:

“Alongside reinforcing our operational fundamentals and improving profitability, addition of seven newly secured projects worth ₹1,830.06 million to our portfolio this, combined with our outstanding order book of ₹5,936.78 million, reflects the trust placed in our capabilities and the growing demand for our services. With robust execution capabilities, a fortified balance sheet, and a clear strategic roadmap, we are well-prepared to address the rising need for sustainable water infrastructure across India. Backed by a strong execution pipeline, we are confident in our ability to deliver sustained and responsible growth while creating long-term value for all stakeholders.”

About Denta Water

Denta Water and Infra Solutions Limited is a premier civil engineering company focused on water revitalization, groundwater recharge, and sustainable infrastructure solutions. The Company designs, develops, and maintains high-impact water infrastructure projects, enabling long-term water security and environmental sustainability across India.

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