

Denta Water Delivers Resilient FY2025 Performance Backed by Margin Expansion and Strategic Scale-Up

- FY2025 revenue at ₹2,032.85 million; healthy margin profile sustained
- EBITDA margin improved to 35.63%; PAT margin rose to 26.02%
- Successful IPO enhances capital base and strengthens liquidity
- Robust order book of ₹6,143.79 million ensures long-term revenue visibility
- Company enters FY2026 with strengthened balance sheet, low debt, and focused strategic direction

Bengaluru, May 28, 2025: Denta Water and Infra Solutions Limited, a leading civil engineering contractor in the water infrastructure space, today announced its financial results for the quarter and financial year ended March 31, 2025.

FY2025 marked a strategic inflection point for the Company, driven by a disciplined operational scale-up, significant financial fortification, and the successful completion of its Initial Public Offering (IPO). While the Company reported revenue of ₹2,032.85 million for FY2025, a marginal dip from the previous year, the decline was primarily attributed to project execution cycles and billing timeline adjustments. Importantly, key profitability metrics showed continued improvement, underscoring the strength of Denta's underlying operations.

EBITDA for the year stood at ₹724.32 million, with an EBITDA margin of 35.63%, reflecting effective cost controls and execution efficiency. Profit After Tax (PAT) for the period came in at ₹528.85 million, representing a PAT margin of 26.02%, an improvement over the prior year's 25.34%. The company's margin expansion was achieved despite temporary revenue recognition delays due to the late procurement and receipt of customized materials and specialized treatments, particularly in the final quarter of the fiscal year. Management expects these deferred transactions to materialize into significant revenue during the first half of FY2026.

In Q4 FY25, the Company reported revenue of ₹541.52 million and a PAT of ₹137.20 million, underscoring sustained profitability despite timing-related variations in billing timeline adjustments. These results reflect Denta's continued operational resilience and robust execution capabilities.

The successful IPO in FY2025 was a major milestone for the Company, enhancing its capital base and significantly strengthening its liquidity profile. The proceeds have been strategically deployed in phases towards working capital and general corporate purposes, providing Denta with flexibility to meet execution demands and pursue growth opportunities with greater confidence.

As of March 31, 2025, the Company's order book stood at a robust ₹6,143.79 million, offering strong visibility for future revenues. The balance sheet remains fortified, with a healthy equity base, virtually no debt, and substantial cash reserves, positioning the Company to support scale and ensure financial agility.

Water infrastructure continues to be Denta Water's core focus, contributing the majority of revenue in FY2025. The Company remains committed to its mission of revitalizing water systems and enhancing groundwater sustainability. Selective participation in adjacent sectors such as railways and highways is also underway, aligned with Denta's long-term growth strategy.

Commenting on the results, **Mr. C. Mruthyunjaya Swamy, Chairman, Denta Water and Infra Solutions Limited**, said: "FY2025 was a defining year for Denta Water. We not only reinforced our operational fundamentals and improved profitability but also completed a successful IPO that has set the stage for our next phase of growth. We remain focused on building sustainable water infrastructure across India, and our strengthened financial position ensures that we are well-prepared to meet the rising demand in this critical sector. Our strong order book and execution capabilities position us to create long-term value while delivering on our environmental mission."

Looking ahead, Denta Water enters FY2026 with a clear strategic roadmap, a strong execution pipeline, and a well-capitalized foundation. The Company expects operating cash flows to normalize as receivables convert and billing cycles catch up, reinforcing its readiness for sustained and responsible growth.

About Denta Water

Denta Water and Infra Solutions Limited is a leading civil engineering company focused on water revitalization, groundwater recharging, and sustainable infrastructure solutions. The Company designs, develops, and maintains high-impact water infrastructure projects, enabling long-term water security and environmental sustainability across India.

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