

CONSENT LETTER OF ESCROW COLLECTION BANKS, SPONSOR BANK AND BANKERS TO THE
ISSUE.

Date: 07-03-2024

To,

The Board of Directors
Denta Water and Infra Solutions Limited
#40, 3rd Floor, Sri Lakshminarayana Mansion,
South End Road, Basavanagudi,
Bangalore, South Bangalore,
Karnataka 560 004, India

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such issuance, the "Issue") of Denta Water and Infra Solutions Limited (the "Company")

Dear Sirs,

We, the undersigned, hereby consent to act as a **Sponsor Bank / Escrow Collection Bank / Refund Bank / Public Issue Account Bank and Bankers to the Issue** and to the inclusion of our name as an Sponsor Bank / Escrow Collection Bank / Refund Bank / Public Issue Account Bank and / or Bankers to the Issue in the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") or any other document to be issued in relation to the Issue which the Company intends to register with the Registrar of Companies, Karnataka at Bangalore (the "RoC") and thereafter, file with the Securities and Exchange Board of India ("SEBI") and BSE Limited and the National Stock Exchange of India Limited ("Stock Exchanges") where the Equity Shares are proposed to be listed in respect of the Issue, or any other document to be issued in relation to the Issue.

We further confirm that the following information in relation to us is true and correct and consent to the inclusion of the information in the RHP and the Prospectus, or any other document to be issued in relation to the Issue:

Logo :



Name: AXIS BANK LIMITED

Address: Axis House", 6th Floor, C-2, Wadia International Centre,. Pandurang Budhkar Marg, Worli,
Mumbai - 400 025

Telephone number: (Direct) 022 24253672

E-mail: vishal.lade@axisbank.com

Website: www.axisbank.com

Contact Person: Vishal M. Lade

SEBI Registration Number: INBI00000017

Corporate Identity Number (CIN): L65110GJ1993PLC020769

We hereby authorise you to deliver this letter of consent to the RoC pursuant to Sections 26 and 32 of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority as may be required.



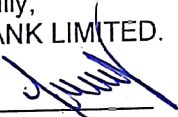
We enclose a copy of our registration certificate marked as **Annexure A** and a declaration regarding our registration with the SEBI in the required format, marked as **Annexure B**. We also certify that our registration is valid as of the date of this letter and that we have not been prohibited by the SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue ("**Book Running Lead Manager**" or "**BRLM**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue. In the absence of any such communication from us, the Book Running Lead Manager and the Legal Counsel, can assume that there is no change to, the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the RHP, Prospectus and any other documents issued in relation to the Issue, and can be relied upon by the Legal Counsel and the Book Running Lead Manager in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, the Stock Exchanges, any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

All capitalized terms not defined herein would have the same meaning as attributed to such terms in RHP and Prospectus

Yours faithfully,
For AXIS BANK LIMITED.


Authorized Signatory

Name:

Designation:

SANDESH KUMAR K
VP & Branch Head
SS NO : 26624

Encl.: As above

Copy to:

SMC Capitals Limited ("BRLM")
A- 401/402, Lotus Corporate Park,
Off Western Express Highway,
Jai Coach Signal, Goregaon (East),
Mumbai – 400063
Maharashtra, India

Dentons Link Legal ("Legal Counsel")

Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India.



निर्गमन बैंककार

प्ररुप छ
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 10

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों का अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INBI00000017
- 2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमाम्य है।
- 3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order

For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place : MUMBAI

तारीख Date : FEBRUARY 6, 2013