

Sujata Gaonkar
No 41, 1st Floor Prashanti Layout Vasantapura Main Road Bangalore

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: 13.01.2025

To,

The Board of Directors
Denta Water and Infra Solutions Limited
#40, 3rd Floor, Sri Lakshminarayana Mansion,
South End Road, Basavanagudi,
Bangalore, South Bangalore- 560 004,
Karnataka, India.

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such issuance, the "Issue") of Denta Water and Infra Solutions Limited (the "Company")

Dear Sirs,

I, Sujata Gaonkar, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership No. ACS-53988, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") and any other offering materials in relation to the Issue which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Karnataka at Bangalore ("**RoC**"), and BSE Limited and the National Stock Exchange of India Limited ("**Stock Exchanges**") where the Equity Shares are proposed to be listed and any other documents in relation to the Issue.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor's grievances, if any, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the RHP and Prospectus and any other documents in relation to the Issue

Name: Sujata Gaonkar
Designation: Company Secretary and Compliance Officer
Address: # Chandranibha, 1st main, VV Nagar, Vasantapura, Bengaluru - 560061
Telephone Number: 080 4210 6509
Email: cs@denta.co.in

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

Further, I authorize you to include this consent letter as a "Material Contract and Document for Inspection" in the RHP and Prospectus, as required and make available for inspection in accordance with applicable law.

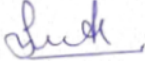
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue ("**Book Running Lead Manager**" or "**BRLM**") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, can assume that there is no change to, the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue.

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This consent letter is for information and for inclusion (in part or full) in the RHP and Prospectus and can be relied upon by the Legal Counsel and the BRLM in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, the Stock Exchanges, any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

All capitalized terms not defined herein would have the same meaning as attributed to such terms in the RHP.

Yours faithfully,



Name: Sujata Gaonkar
Designation: Company Secretary and Compliance Officer

Copy to:

SMC Capitals Limited ["BRLM"]
A- 401/402, Lotus Corporate Park,
Off Western Express Highway,
Jai Coach Signal, Goregaon (East),
Mumbai – 400063
Maharashtra, India

Dentons Link Legal ("Legal Counsel to the Issue")
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India.